

Child Name:	DOB:
Parent Name(s):	Occupation:
	Occupation:
Address:	
CONCERNS/REFERRAL INFORMATION	
What are your concerns? What do you hope to gain from this oc	ccupational therapy assessment and/or treatment?
Does or has your child received any other evaluations or therapi include service, name of provider, and the date of the last evaluations	
What are you child's strengths/interests?	
Please describe your child's developmental challenges and wher	n you first noticed them:
Has your child experienced the death of a family member, close	friend, or pet? If so, when?
Has your child witnessed or been the victim of a crime or abuse?	? If so, when?
Are there any current stresses in the family or the child's life?	
<u> </u>	
What do you enjoy most about your child and family?	
Does your child have any behavioral issues about which you are	concerned? If yes, please explain.

What disciplinar	y techniques have you been using with	your child? Do you feel they ar	e effective?	
Does your child l	have any specific fears of which we shou	uld be aware?		
SCHOOL RELATION	ONSHIPS			
School Name:				
Teacher Name:			Grade:	
	have an IEP or 504 plan?			
List concerns you	ur child's teacher/daycare provider have	e beginning with those of great	est importance:	
What solutions h	nave been attempted at home and at sc	hool?		
FAMILY RELATION	DNSHIPS			
How would you	describe your child's general adjustmen	t at home?		
Poor	Fair	Good	Excellent	
	describe your child's relationship with t			
Father:				
Guardian:				
Sibling(s)				

		r child's development, such as extended separations,
abuses, major moves, div	orce, marriage, or birth of siblings?	
Is there any family histor	y of developmental delay, learning disab	ility or behavioral disorder?
PRENATAL HISTORY: PRE		
	if the child is adopted,	please give what information you have in the Adoption History section
Mother's condition during	a pregnancy included?	
iviotilei s condition during	In good general health	Physically active
		Physically active Toxemia
	Bleeding Rubella	Premature contractions
	Edema	Cardiac infection
	Gestational Diabetes	Convulsions
	Anemia	High fever
	Confinement to bed	
	Surgery	Hypertension (high blood pressure)  Excessive nausea
	Serious injury	Amniotic fluid loss
	Shock	Drank alcohol infrequently
-	Stress	Drank no alcohol
	Accident	Drank alcohol frequently
	Loss of loved one	Smoked more than a pack a day
	Allergies	
	Allergies	Smoked less than a pack a day
	Emotional strain	Did not smoke
		· · · · · · · · · · · · · · · · · · ·
	Emotional strain	Did not smoke
Is there additional inform	Emotional strain Prescription Drugs	Did not smoke
Is there additional inform	Emotional strain	Did not smoke
Is there additional inform	Emotional strain Prescription Drugs	Did not smoke
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	Emotional strain Prescription Drugs ation you'd like to provide?	Did not smoke
Hospital and Birthweight:	Emotional strain Prescription Drugs  ation you'd like to provide?	Did not smoke
Hospital and Birthweight:	Emotional strain Prescription Drugs  ation you'd like to provide?  cs of the labor and delivery:	Did not smoke
Hospital and Birthweight:	Emotional strain Prescription Drugs  ation you'd like to provide?  cs of the labor and delivery: No Complications with Delivery	Did not smoke  Illegial Drugs
Hospital and Birthweight:	Emotional strain Prescription Drugs  ation you'd like to provide?  cs of the labor and delivery: No Complications with Delivery Full term, 38+ weeks	Did not smoke  Illegial Drugs  Premature; # of weeks gestation
Hospital and Birthweight:	Emotional strain Prescription Drugs  ation you'd like to provide?  cs of the labor and delivery: No Complications with Delivery Full term, 38+ weeks Vaginal delivery	Did not smoke  Illegial Drugs  Premature; # of weeks gestation Induced labor
Hospital and Birthweight:	Emotional strain Prescription Drugs  ation you'd like to provide?  cs of the labor and delivery: No Complications with Delivery Full term, 38+ weeks Vaginal delivery C-section emergency	Did not smoke  Illegial Drugs  Premature; # of weeks gestation Induced labor C-section scheduled
Hospital and Birthweight:	Emotional strain Prescription Drugs  ation you'd like to provide?  Cs of the labor and delivery: No Complications with Delivery Full term, 38+ weeks Vaginal delivery C-section emergency Local anesthesia-epidural	Did not smoke Illegial Drugs  Premature; # of weeks gestation Induced labor C-section scheduled Forceps Used
Hospital and Birthweight:	Emotional strain Prescription Drugs  ation you'd like to provide?  Cs of the labor and delivery: No Complications with Delivery Full term, 38+ weeks Vaginal delivery C-section emergency Local anesthesia-epidural Cord around neck	Did not smoke Illegial Drugs  Premature; # of weeks gestation Induced labor C-section scheduled Forceps Used Suction/vacuum used
Hospital and Birthweight:	Emotional strain Prescription Drugs  ation you'd like to provide?  cs of the labor and delivery: No Complications with Delivery Full term, 38+ weeks Vaginal delivery C-section emergency Local anesthesia-epidural Cord around neck Baby cried immediately	Did not smoke  Illegial Drugs  Premature; # of weeks gestation Induced labor C-section scheduled Forceps Used Suction/vacuum used Jaundice
Hospital and Birthweight:	Emotional strain Prescription Drugs  ation you'd like to provide?  cs of the labor and delivery: No Complications with Delivery Full term, 38+ weeks Vaginal delivery C-section emergency Local anesthesia-epidural Cord around neck Baby cried immediately Required Intervention	Did not smoke Illegial Drugs  Premature; # of weeks gestation Induced labor C-section scheduled Forceps Used Suction/vacuum used Jaundice Did not immediately breathe
Hospital and Birthweight:	Emotional strain Prescription Drugs  ation you'd like to provide?  ation you'd like to provide?  ation you'd like to provide?  So of the labor and delivery:  No Complications with Delivery  Full term, 38+ weeks  Vaginal delivery  C-section emergency  Local anesthesia-epidural  Cord around neck  Baby cried immediately  Required Intervention  Poor sucking	Did not smoke Illegial Drugs  Premature; # of weeks gestation Induced labor C-section scheduled Forceps Used Suction/vacuum used Jaundice Did not immediately breathe Feeding tube
Hospital and Birthweight:	Emotional strain Prescription Drugs  ation you'd like to provide?  ation you'd like to provide?  ation you'd like to provide?  So of the labor and delivery:  No Complications with Delivery  Full term, 38+ weeks  Vaginal delivery  C-section emergency  Local anesthesia-epidural  Cord around neck  Baby cried immediately  Required Intervention  Poor sucking  Separation in first days	Did not smoke Illegial Drugs  Premature; # of weeks gestation Induced labor C-section scheduled Forceps Used Suction/vacuum used Jaundice Did not immediately breathe Feeding tube Positive newborn/mother bonding
Hospital and Birthweight:	Emotional strain Prescription Drugs  ation you'd like to provide?  ation you'd like to provide?  ation you'd like to provide?  So of the labor and delivery:  No Complications with Delivery  Full term, 38+ weeks  Vaginal delivery  C-section emergency  Local anesthesia-epidural  Cord around neck  Baby cried immediately  Required Intervention  Poor sucking	Did not smoke Illegial Drugs  Premature; # of weeks gestation Induced labor C-section scheduled Forceps Used Suction/vacuum used Jaundice Did not immediately breathe Feeding tube
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Hospital and Birthweight: Indicate the characteristic	Emotional strain Prescription Drugs  ation you'd like to provide?  ation you'd like to provide?  ation you'd like to provide?  So of the labor and delivery:  No Complications with Delivery  Full term, 38+ weeks  Vaginal delivery  C-section emergency  Local anesthesia-epidural  Cord around neck  Baby cried immediately  Required Intervention  Poor sucking  Separation in first days	Did not smoke Illegial Drugs  Premature; # of weeks gestation Induced labor C-section scheduled Forceps Used Suction/vacuum used Jaundice Did not immediately breathe Feeding tube Positive newborn/mother bonding

PRENATAL HISTORY: ADOPTI	ON	
Age when adopted:		
Prior foster homes:		
Physical appearance when ad		
Thysical appearance when ad		
Response to new home:		
·		
Is child aware of her/his adop	otion?	
Is child diagnosed with attach	ment problems?	
Has child or family had psychological	ological counseling?	
Additional Comments:		
CHILDHOOD ILLNESSES AND		Check all conditions that apply to your child and provide details.
Problem	Age Commen	ts:
Ear Infections (how many?)		
Allergies		
Asthma / Bronchitis		
Skin Problems		
Gastro-intestinal problems		
Seizures / epilepsy		
Sleep problems		
Has your child ever been hos	pitalized? If so, please explain	
, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,	
Has your child ever had a seri	ous accident/injury? If so, ple	ase explain:
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, ,, ,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Is your child currently in good	general health? If no, please	explain:
, ,		
What medications does your	child currently take?	
Current Specialists (GI, ENT, N	leurologist, etc.):	
MOTOR MILESTONES	Please give approximate a	ges that your child:
	Sitting	Standing
	Crawled	Walked independently
	Spoke first words	Put first words together
Infancy and ToddlerHood	Check all co	onditions that apply to your child and provide details below
Laface	to famous the constraint and the late	A setting and all out
Infancy	Information not available	Active and alert
	Unable to soothe	Happy and playful, soothed easily
	Calmed by infant swings	Nauseated ordisliked infant swings
	Colic or fussiness	Inactive, reduced exploration of body
	Disliked position changes Disliked lying on back	Had position preference Disliked lying on stomach
	Feeding problems	Disliked certain foods/textures
	Difficulty sucking	Breastfed without difficulty
	Similarly sacking	Dicastica Without difficulty

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	Transitioned to food easily	Age food introduced
	Reflux	Spit up frequently
	Regular Sleep Patterns	Extended separations (over three days)
	Does not want to be held	Wants to be held most of the time
Additional Comments:		
Foddlerhood	Calmed by car rides	Nauseated by car rides
	Extremely active	Inactive, quiet but alert
	Difficult to comfort	Reaches to be picked up
	Difficulty falling asleep	Excessive sleeper
	Physically active during sleep	Sleeps little but seems confortable
	Difficult to awaken	Needs a parents presence to fall asleep
	Sleep walker	Wanders from table when eating
	Toe walked until what age	Went through "Terrible Twos"
	Calm	Fearful
	Sociable	Нарру
	Affectionate	Withdrawn
	Good eater	Picky Eater
	Limited repertoire of play	Difficulty with transitions
Additional Comments.		
Additional Comments.		
		nat apply to your child and provide details
	Is able to walk independently	nat apply to your child and provide details
	Is able to walk independently Is able to run independently	
	Is able to walk independently Is able to run independently Appears stiff, awkward, or clumsy in r	movement
	Is able to walk independently Is able to run independently Appears stiff, awkward, or clumsy in r Seems to have difficulty learning new	movement motor tasks
	Is able to walk independently Is able to run independently Appears stiff, awkward, or clumsy in r Seems to have difficulty learning new Seems weaker or tires more easily that	movement motor tasks an peers
	Is able to walk independently Is able to run independently Appears stiff, awkward, or clumsy in r Seems to have difficulty learning new Seems weaker or tires more easily the Rides a bike/tricycle without training	movement motor tasks an peers wheels
	Is able to walk independently Is able to run independently Appears stiff, awkward, or clumsy in r Seems to have difficulty learning new Seems weaker or tires more easily that Rides a bike/tricycle without training Difficulty riding a riding toy with feet	movement motor tasks an peers wheels pushing or propelling
	Is able to walk independently Is able to run independently Appears stiff, awkward, or clumsy in r Seems to have difficulty learning new Seems weaker or tires more easily the Rides a bike/tricycle without training Difficulty riding a riding toy with feet Difficulty learning how to ride a bike v	movement motor tasks an peers wheels pushing or propelling without training wheels
	Is able to walk independently Is able to run independently Appears stiff, awkward, or clumsy in r Seems to have difficulty learning new Seems weaker or tires more easily tha Rides a bike/tricycle without training Difficulty riding a riding toy with feet Difficulty learning how to ride a bike v Difficulty playing with small manipula	movement motor tasks an peers wheels pushing or propelling without training wheels
	Is able to walk independently Is able to run independently Appears stiff, awkward, or clumsy in r Seems to have difficulty learning new Seems weaker or tires more easily the Rides a bike/tricycle without training Difficulty riding a riding toy with feet Difficulty learning how to ride a bike v	movement motor tasks an peers wheels pushing or propelling without training wheels
	Is able to walk independently Is able to run independently Appears stiff, awkward, or clumsy in r Seems to have difficulty learning new Seems weaker or tires more easily tha Rides a bike/tricycle without training Difficulty riding a riding toy with feet Difficulty learning how to ride a bike v Difficulty playing with small manipula	movement motor tasks an peers wheels pushing or propelling without training wheels
	Is able to walk independently Is able to run independently Appears stiff, awkward, or clumsy in r Seems to have difficulty learning new Seems weaker or tires more easily that Rides a bike/tricycle without training Difficulty riding a riding toy with feet Difficulty learning how to ride a bike with the position of the	movement motor tasks an peers wheels pushing or propelling without training wheels
	Is able to walk independently Is able to run independently Appears stiff, awkward, or clumsy in r Seems to have difficulty learning new Seems weaker or tires more easily that Rides a bike/tricycle without training Difficulty riding a riding toy with feet Difficulty learning how to ride a bike without training bifficulty playing with small manipulation difficulty catching a ball Difficulty kicking a ball	movement motor tasks an peers wheels pushing or propelling without training wheels
	Is able to walk independently Is able to run independently Appears stiff, awkward, or clumsy in r Seems to have difficulty learning new Seems weaker or tires more easily tha Rides a bike/tricycle without training Difficulty riding a riding toy with feet Difficulty learning how to ride a bike of the company of the compan	movement motor tasks an peers wheels pushing or propelling without training wheels tive toys
	Is able to walk independently Is able to run independently Appears stiff, awkward, or clumsy in r Seems to have difficulty learning new Seems weaker or tires more easily tha Rides a bike/tricycle without training Difficulty riding a riding toy with feet Difficulty learning how to ride a bike v Difficulty playing with small manipula Difficulty catching a ball Difficulty kicking a ball Difficulty pumping self on swing Difficulty learning how to swim	movement motor tasks an peers wheels pushing or propelling without training wheels tive toys
	Is able to walk independently Is able to run independently Appears stiff, awkward, or clumsy in r Seems to have difficulty learning new Seems weaker or tires more easily tha Rides a bike/tricycle without training Difficulty riding a riding toy with feet Difficulty learning how to ride a bike v Difficulty playing with small manipula Difficulty catching a ball Difficulty kicking a ball Difficulty pumping self on swing Difficulty learning how to swim Dislikes coloring or paper/pencil tasks	movement motor tasks an peers wheels pushing or propelling without training wheels tive toys
GROSS AND FINE MOTOR	Is able to walk independently Is able to run independently Appears stiff, awkward, or clumsy in r Seems to have difficulty learning new Seems weaker or tires more easily tha Rides a bike/tricycle without training Difficulty riding a riding toy with feet Difficulty learning how to ride a bike v Difficulty playing with small manipula Difficulty catching a ball Difficulty kicking a ball Difficulty pumping self on swing Difficulty learning how to swim Dislikes coloring or paper/pencil tasks Dislikes working puzzles, easily frustra Difficulty with scissors	movement motor tasks an peers wheels pushing or propelling without training wheels tive toys
GROSS AND FINE MOTOR S	Is able to walk independently Is able to run independently Appears stiff, awkward, or clumsy in r Seems to have difficulty learning new Seems weaker or tires more easily tha Rides a bike/tricycle without training Difficulty riding a riding toy with feet Difficulty learning how to ride a bike v Difficulty playing with small manipula Difficulty catching a ball Difficulty kicking a ball Difficulty pumping self on swing Difficulty learning how to swim Dislikes coloring or paper/pencil tasks Dislikes working puzzles, easily frustra Difficulty with scissors	movement motor tasks an peers wheels pushing or propelling without training wheels tive toys

MOVEMENT AND BALANCE	Check all conditions that apply to your child and provide details
	Has trouble or hesitancy in learning to climb/descend stairs
•	Dislikes being lifted up and gently tossed in the air by parent
•	Did/does not like being placed on stomach as an infant
-	Is nauseated/vomits from movement experiences such as swings
•	Is unable to give adequate warning about nausea
•	Rocks back and forth when stressed
-	Hesitates to climb or play on playground equipment
•	Crawling period absent/very brief
•	Walks or walked on toes
•	Gets car sick frequently
•	Seeks twirling or spinning
•	Seeks amusement park rides/swings
•	Is constantly moving or "on the go"
	Trips or falls frequently
Additional Comments:	
Additional Comments.	
AUDITORY AND LANGUAGE	Check all conditions that apply to your child and provide details
	Has a diagnosed hearing loss
	Has or has had repeated ear infections
•	History of delayed speech development
•	Stammers or stutters
	Often fails to listen or pay attention to what is said to him/her
•	Does not seem to understand what is said to him/her
·	Speaks in incomplete sentences
	Is afraid of some noises
•	Seems confused as to the location/direction of sound
·	Is difficult to understand
•	Frequently covers ears; is oversensitive to mildly loud sounds
	Talks constantly
-	Particularly distracted by sounds; seems to hear sounds others do not
	Has difficulty paying attention in proximity to other noises
	Enjoys hearing own voice echo and making loud noises

Has your child been examined	by an ear, nose and throat doctor?	
Physician Name		Date of last examination
Describe concerns about your o	:hild's speech/language:	
Is there a family history of issue	es with speech/language? If so, plea	se describe.
If your child does not currently	verbalize, how does she/he commu	nicate?
Additional Comments:		
SOCIAL AND EMOTIONAL BEHA	AVIOR Cho	eck all conditions that apply to your child.
	_ Does not accept changes in routin	e easily
	_Becomes easily frustrated	
	_ Apt to be impulsive, heedless, and	
	_ Marked mood variations; tendend	•
	_ Tends to withdraw from groups; p	
	_ Frequently breaks toys or is overly	
	_ Cannot tolerate frustration and ac	
	Insists that bedroom/toys must be Seems to do things the hard way	e in order
	Changes activities frequently	
-	Is impatient and cannot wait	
-	Hums or taps fingers	
	Does not finish what is started	
	Takes a long time to settle down	
	Is generally disorganized	
	Is unable to put things in order	
	Cannot play quietly for 20 minute	s consecutively
	Is difficult to take to visit friends/r	elatives
	Is difficult to leave with a babysitt	
	Cannot tolerate noisy, busy places	
	Needs a calm, quiet atmosphere i	
	_Does not seem to learn from expe	riences
	_ Has no guilt for wrongdoing	

	Complains of unfair treatment
·	Is overly concerned about performance
	Has poor self image and feels worthless
	Is insensitive to others feelings
	Has a short fuse and will explode at the slightest irritant
	Is overly cautious
	Has hurt someone in such a way that medical attention was necessary
·	Is defiant or belligerent when disciplined
	Purposely does the opposite of what is told
	Picks only on people smaller than self
·	Wants friends but is rejected by others
·	Has few friends and seems disliked by peers
·	Prefers to play with younger children
·	Prefers to play with older children
-	Prefers to play alone
·	Cannot sit through a board game
	Acts without thinking
	Runs rather than walks
	Cannot keep hands to self
	Fidgets or squirms
	Does sloppy work in spite of effort
	Cannot tell right from wrong
	Believes rules apply only to others
	Forget social expectations
	Always has an excuse
	Is irritable
	Demonstrates inappropriate sexual behavior (touches self/others, public nudity)
	Cries for the slightest reason
	Resists authority
	Makes up untruths
	Cannot be trusted alone
	Resists sharing
	Has to be the leader
	Is physically rough with peers
	Is excessively bossy with peers
	Is overly submissive, easily led
	Gets into fights due to frustration
	Appears depressed, sad or gloomy
Additional Comments:	

## **SELF CARE**

poth brushing air	Activity	Unable	Fusses/Dislikes	Assists	Independent
air brushing allowering allowerin	Hand Washing				
nowering bilet training bilet	Tooth brushing				
nowering bilet training bilet	Hair brushing				
ciping cittle company cup	Showering				
iniping bottle b	Toilet training				
ottle ppy cup pen cup	Wiping				
pen cup poon prk uts with fork preads with knife efers hands pirt on pirt off pints on pints off poes on poes off poes on poe	Bottle				
pen cup poon prk uts with fork preads with knife efers hands pirt on pirt off pints on pints off poes on poes off poes on poe	Sippy cup				
poon  prk  puts with fork  preads with knife  efers hands  pirt on  pirt off  puts on  puts off  poes on  poes on  poes off  poes off  poes on  poes off  poes off  poes on  poes off  poes on  poes off  poes on  poes off  p	Open cup				
ork  uts with fork  preads with knife  refers hands  mirt on  mirt off  muts off  moes on  moes off  pocks on  pocks off  sisteners  es Shoes  as chores  poperates with chores  arely helps akes simple sandwich akes bed	Spoon				
oreads with knife refers hands rint on rint off rints on rints off rines on rines rines o	Fork				
refers hands  Anirt on  Anirt off  Ants on  Ants off  Anoes on  Anoes off  An	Cuts with fork				
nirt off nirt off nirts on nirts off noes on noes off noes off noes off steners es Shoes es chores operates with chores arely helps akes simple sandwich akes bed	Spreads with knife				
airt off ants on ants off aces on aces off aces	Prefers hands				
ants on ants off ances on ances off	Shirt on				
ants off noes on noes off ocks on ocks off steners es Shoes as chores ooperates with chores arely helps akes simple sandwich akes bed	Shirt off				
noes on noes off noes off noes off noes off noes off noes on noes on noes off noes on noes on noes off noes on noes off noes of noes o	Pants on				
noes off ocks on ocks off steners es Shoes es chores ooperates with chores arely helps akes simple sandwich akes bed	Pants off				
ocks on ocks off ocks off osteners es Shoes as chores ooperates with chores arely helps akes simple sandwich akes bed	Shoes on				
ocks off asteners es Shoes as chores ooperates with chores arely helps akes simple sandwich akes bed	Shoes off				
ssteners es Shoes as chores boperates with chores arely helps akes simple sandwich akes bed	Socks on				
es Shoes as chores coperates with chores arely helps akes simple sandwich akes bed	Socks off				
as chores boperates with chores arely helps akes simple sandwich akes bed	Fasteners				
poperates with chores arely helps akes simple sandwich akes bed	Ties Shoes				
arely helps akes simple sandwich akes bed	Has chores				
akes simple sandwich akes bed	Cooperates with chores				
akes simple sandwich akes bed	Rarely helps				
<u> </u>	Makes simple sandwich				
dditional Comments:	Makes bed				
	Additional Comments:				